

National Stock Exchange Of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/46673****Date: December 16, 2020****Circular Ref. No.: 1161/2020**

To All Members,

Sub: Listing of Equity Shares of Ravinder Heights Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 18, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 18, 2020

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No

18002660058

Annexure

Ravinder Heights Limited

Symbol	RVHL
Name of the Company	Ravinder Heights Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement
ISIN	INE09E501017
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	61250746
Distinctive number range	1-61250746
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered Office Address: Ravinder Heights Limited Ground Floor, PDS Block, Ambala Chandigarh Highway, Mohali, Lalru, Punjab - 140501.</p> <p>Corporate Office Address: 7th Floor, DCM bldg., 16, Barakhamba Road, New Delhi- 110001</p> <p>Contact Person – Ms. Alka Website: www.ravinderheights.com Email: info@ravinderheights.com</p>	<p>Address of the Registrar and Share Transfer Agent: Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020</p> <p>Contact Person: Mr. Dinesh Kumar Website: www.skylinerta.com Email: info@skylinerta.com</p>
---	---

The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated September 09, 2020 has approved the Scheme of Arrangement between Panacea Biotec Limited (Demerged Company) and Ravinder Heights Limited (Resulting Company) and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2019
- c) Effective date: September 10, 2020
- d) Date of Allotment: October 06, 2020



- e) In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, Demerger and ‘Real Estate Business’ of Panacea Biotec Limited (Demerged Company) along with all its assets, liabilities, contracts, arrangements, employees, Permits, licenses, records, approvals, etc. has been transferred and vested into its wholly owned subsidiary namely, Ravinder Heights Limited (Resulting Company) as a going concern.

Further the entire pre scheme equity share capital of, Ravinder Heights Limited (Resulting Company) stands cancelled.

In consideration of the above demerger, Ravinder Heights Limited (Resulting Company) has issued and allotted equity shares and preference share at par on a proportionate basis to each member of the Panacea Biotec Limited (Demerged Company) whose name were recorded in the register of members of the Demerged Company as holding equity shares and preference shares on the Record Date in the following proportion:

- a. For every 1 (one) equity shares of face value of Re. 1/- each held in the Demerged Company, as on the Record Date, every equity shareholder of the Demerged Company shall without any application, act or deed, received 1 (One) equity share of face value of Re. 1/- each of the Resulting Company, credited as fully paid up.
- b. For every 100 (One Hundred) 0.5% cumulative non-convertible and non-participating preference shares of face value of Rs.10/- each held in the Demerged Company, as on the Record Date, every preference shareholder of the Demerged Company shall without any application, act or deed, received 1 (One) preference share of face value of Rs. 10/- each of the Resulting Company, credited as fully paid up.

